

Strategy

Stéphane Ducasse
stephane.ducasse@inria.fr
<http://stephane.ducasse.free.fr/>

Strategy

Define a family of algorithms,
encapsulate each in a separate
class and define each class with
the same interface so that they can
be interchangeable.

Also Known as Policy



Strategy Intent



Define a family of algorithms, encapsulate each in a
separate class and define each class with the same
interface so that they can be interchangeable.

Motivation



Many algorithms exist for breaking a stream into
lines. Hardwiring them into the classes that
requires them has the following problems:

Clients get more complex
Different algorithms can be used at different times
Difficult to add new algorithms at run-time

Code Smells



```
Composition>>repair
  formatting == #Simple
    ifTrue: [ self formatWithSimpleAlgo]
    ifFalse: [ formatting == #Tex
      ifTrue: [self formatWithTex]
      ....]
```

Alternative



```
Composition>>repair
  | selector |
  selector := ('formatWith', formatting) asSymbol.
  self perform: selector
```

Still your class gets complex...

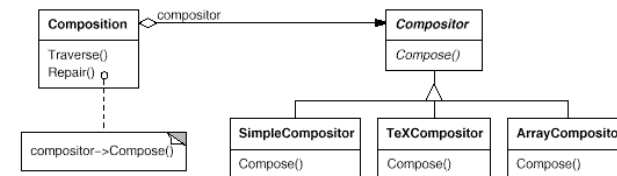
Inheritance?



May not be the solution since:

- you have to create objects of the right class
- it is difficult to change the policy at run-time
- you can get an explosion of classes bloated with the use of a functionality and the functionalities.
- no clear identification of responsibility

Strategy Solution

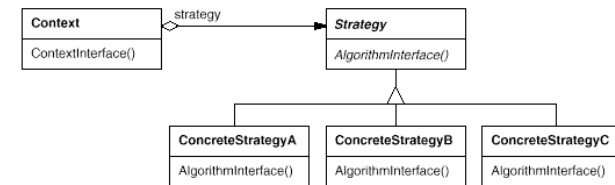


When



Many related classes differ only in their behavior
You have variants of an algorithm (space/time)
An algorithm uses data that the clients does not have to know

Structure



Composition>>repair
formatter format: self

Participants



Strategy (Compositor)
declares an interface common to all concrete strategies

Concrete Strategies
implement algorithm

Context
configure with concrete strategy
maintains a reference to the concrete strategy
may define an interface to let the strategy access data

Collaborations (i)



Strategy and Context interact to implement the chosen algorithm.

A context may pass all data required by the algorithm to the strategy when the algorithm is called

GraphVisualizer>>graphIt

....

grapher plot: data using: graphPane pen

Context passes itself as argument



Also know as self-delegation...

```
GraphVisualizer>>graphIt  
grapher plotFor: self
```

```
BartChartGrapher>>plotFor: aGraphVisualizer  
|data|  
data := aGraphVisualizer data  
....
```

BackPointer



```
Grapher class>>for: aGraphVisualizer  
^ self new graphVisualizer: aGraphVisualizer
```

```
BartChartGrapher>>plot
```

```
...  
graphVisualizer data..  
graphVisualizer pen
```

Grapher (Strategy) points directly to GraphVisualizer (Context), so sharing strategy between different context

Collaboration (ii)



“A context forwards requests from its clients to its strategy. Clients usually create and pass a ConcreteStrategy object to the context; thereafter, clients interact with the context exclusively.” GOF

Not sure that the client has to choose...

Consequences



- Define a family of pluggable algorithms
- Eliminates conditional statements
- Clients can choose between several implementations
- Clients must be aware of the different strategies
- Increase the number of objects
- Communication overhead between client and strategies
- Weaken encapsulation of the client

Domain-Specific Objects as Strategies



Strategies do not have to be limited to one single algorithm
They may represent domain specific knowledge

Mortgage

FixedRateMortgage
OneYear...

Known Uses



ImageRenderer in VW: “a technique to render an image using a limited palette”

ImageRenderer

NearestPaint
OrderedDither
ErrorDiffusion

View-Controller

a view instance uses a controller object to handle and respond to user input via mouse or keyboard.